



Kristy Perez Board Member

Kristy has over 30 years of institutional trust banking experience. She specializes in customizing banking service models for complex and/or unusual client situations and has an extensive background managing administrative functions associated with internal and external audit and regulatory and compliance requirements. Her primary responsibilities include overseeing relationship management activity associated with delivering client service and generating new clients nationally for custody / safekeeping, securities lending, asset management, and trust services. Client and prospect base oversight includes directed trustee, corporate, employee benefit plan, public / government, Taft-Hartley, foundations/endowments, health care, insurance, and other institutional trust arrangements.



Kristy attended DeVry Institute of Technology for Business and System Analysis. She is an active member of the International Foundation of Employee Benefit Plans and a regular attendee at the Western Pension & Benefits Conference, as well as a past officer / member of the American Business Women's Association, Las Vegas Centennial Chapter.

