



James Mitchell Board Member

James (Jimmy) Mitchell is the National Director of Asset Management Relationship Development, located in our Chicago, Illinois office. Jim has served the Taft-Hartley community for over 29 years and is experienced with the customized asset management, trust and custody and banking needs of the Labor community.

Prior to joining BMO Taft-Hartley Services, Jim worked at Northern Trust as a National Director of the Taft-Hartley Investment Client Solutions Group. He also worked at Inter-Local Pension Fund, Graphic Communication Conference of the International Brotherhood of Teamsters as the Executive Director, Automobile Mechanics Local 701 as the Controller, and Thomas Harvey, LLP as a Supervisor.

He graduated from Dominican University with a degree in Business Administration and Accounting. He is a member of the International Foundation of Employee Benefit Plans, Illinois CPA Society and American Institute of Certified Public Accountants.

