3 Easy Ways to Establish a Bequest

Bequests are planned gifts that are simple to make and easy to change should you ever need the assets during your lifetime.

1. Memorial Bequest
Many servicemembers, veterans and patriots will designate in their will to have their family and friends donate to a veteran charity like the Purple Heart Foundation.

2. Unrestricted Bequest
This is a gift for the charitable organization’s general purposes to be used at the discretion of its governing board. Since there are not conditions attached to this gift, it is generally the most helpful because it allows the charity to determine the most effective distribution of the funds, once they are received.

3. Endowed Bequest
This bequest requires the charity to hold the funds permanently. The charity will use only the annual investment income or a small percentage of the total fund each year. This approach will assure that your gift will continue giving long after you are gone, leaving a lasting legacy.

Visit our website to learn more about what we do to alleviate the hardship that our veterans are facing.

www.PurpleHeartFoundation.org

The Purple Heart Foundation
www.PurpleHeartFoundation.org
(703) 635-3525
A gift today...
can change the lives of 
veterans tomorrow.

A gift in your will, will enable us to continue to offer
the programs and services that we have provided
our veterans for more than 65 years. You will be
leaving a legacy that reflects the compassion you
showed during your lifetime.

**Veteran Critical Assistance Grants:**
These are grants provided to veterans facing
hardships. Grants awarded are for reasons such as
past-due rent, utilities, car repairs, medical
assistance, and more.

**Academic Scholarships:**
Purple Heart Foundation Scholarships are available
to Purple Heart recipients and their descendants.
They can be used for Tuition, Room & Board, book
fees, and other costs.

**PTSD Resources:**
We offer opportunities for combat-wounded
veterans to cope with their stress and trauma
through art, music, sports and other forms of
physical therapy. We also offer a free book for
veterans and their families suffering from PTSD.

**Service Dogs:**
We provide service dogs to combat-wounded
veterans at no cost to them in order to help restore
their physical and emotional independence.

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**What to Consider**

1. **When you plan bequests, you are**
evaluating your assets to consider
how you will distribute them to the
people and causes that are
important to you.

2. **You can assist our disabled**
veterans with a donation that
doesn’t affect your current cash
flow.

3. **If you have a highly appreciated**
asset, such as land, stock, etc., it is
possible that our partner,
Charitable Payraise®, can assess
how to optimize your retirement
and giving. They work with your
financial advisor as part of the
assessment.

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**How can we help?**

- We encourage you to talk to your legal
  and financial advisors about your
  unique circumstances. It’s also
  important to speak with your family
  about your plans.

- Please let us know if you have
  included the Purple Heart
  Foundation in your will. This will
  enable us to recognize your
  generosity during your lifetime and
to invite you to special events and
functions.

- Please contact us if you would like to
  obtain more information about
  creating a charitable bequest to the
Purple Heart Foundation. We are
here to help.

Contact Us at *(703) 635-3525*

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*The Purple Heart Foundation helped keep my family’s lights on. What a wonderful foundation for warriors who need a little help! They were understanding and followed up immediately.*

**Brandon W.**